



“Akin Investments, l.l.c.”

4780 Interstate 55 North, Suite 100-1135

Jackson, Mississippi 39211

601-974-0549 844-RIA-AKIN

December 31, 2022

https://www.akininvestment.com	https://www.linkedin.com/in/stephen-akin-904164120/
http://www.twitter.com/akininvestment	http://www.twitter.com/akininvestment
http://www.instagram.com/uptownadvisor/	https://www.alignable.com/jackson-ms/akin-investments-llc

Item 1 Cover Page

This brochure provides information about the qualifications and business practices of “Akin Investments, llc” and Stephen Herbert Akin Sole Member. If you have any questions about the contents of this brochure please call 601-974-0549. The information contained in this brochure has not been approved or verified by the United States Securities and Exchange Commission and or any state authority.

Additional information about “Akin Investments, L.L.C.” is also available on the United States Securities and Exchange Commission website <http://www.adviserinfo.sec.gov/IAPD/Content/Search/iapdsearch.aspx> The searchable IARD/CRD number is 281450.

“Akin Investments, L.L.C.” is an investment adviser. Registration with the United States Securities and Exchange Commission and or any state securities authority does not imply a certain level of skill or training.

Item 2 Material Changes

Revised portions of firm brochure and updated website links

**Akin Investments, llc has relocated to 4780 Interstate 55 North,
Suite 100 - 1135,
Jackson, Mississippi 39211
601-974-0549**

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Item 4 Advisory Business

Akin Investments, L.L.C.” founded 2019, is an investment adviser based in Biloxi, Mississippi. Stephen Herbert Akin, is the sole member and registered with the state of Mississippi and is subject to its rules and regulations.

The services offered are financial planning and investment council. This may also include on going portfolio management depending upon the specific individual needs of the client. We provide a simple fee based service where the clients needs come first.

Financial Planning services begin with a comprehensive, highly confidential gathering of the clients financial information. Through conversations, meetings and questionnaires the clients financial situation is then carefully considered. This process typically addresses the following areas:

Goal Setting Document a set of financial objectives based on each clients individual needs.

Investment Philosophy - Assist each client in understanding the basics of portfolio management. Provide a clear evaluation of their current financial condition and an analysis of their investments.

Risk Management Review - Evaluate the current risk exposure of a client including everything in their current portfolio. From the insurance coverage that they may have on their assets, i.e. home, automobile, life, etc. In addition try to inform them of the various forms of risk inherent with different investment products and asset classes.

Education and Retirement Funding - Identify and address each of the clients future funding requirements and develop a plan to achieve their goals.

Income Tax Review - In conjunction with the client’s CPA, review income tax returns. Make tax planning recommendations.

Estate Planning Review - Examine each clients estate plan and confirm that it meets the stated goals and objectives of the family. Work closely with the client’s attorney or accountant on any changes that may be required.

The information gathered in this process guides the creation of a written investment policy. This investment policy will serve as a guideline for all of the decisions and the implementation of the financial plan, or portfolio management recommendations. All recommendations are always approved in advance by the client.

Investment recommendations are Non-discretionary. A managed account will be reviewed on an ongoing basis and the investment portfolio monitored to reflect the

client's established guidelines. *Fees for this service, as referenced in this brochure, in Item 5 Fees and Compensation.*

Asset Management - Asset Management Fees a simple annual per cent fee of the total account is charged. ”

Akin Investments” Does not take custody of any funds or securities. All fees are billed in advance separately to the client.

The firm does not participate in any wrap fee program.

Client accounts will be held under the clients name at the institution of their choosing. “Akin Investments” will never receive any form of compensation or referral fee from any bank, broker or institution. We may offer assistance in the process of selecting a suitable institution that will most efficiently meet the needs of each individual client.

In most cases a well established institution would be recommended. Those types of companies are generally covered by some outside regulatory authority, as well as offering investor protection from SIPC, FDIC and/or other type of industry backed insurance coverage. In some cases where a client may have an established relationship with such an institution it may be possible for them to remain with that institution, by simply using the planning recommendations that we provide.

“Akin Investments” provides investment advice and financial services to both retail and institutional clients, such as;

- Smaller accounts of individuals
- IRA's • Education funding
- Trusts
- Employee benefit plans
- Pension plans
- Corporations and foundations

“Akin Investments” will be responsible for;

- Performing due diligence
- Providing research on investment products as needed
- Recommending strategic or tactical asset allocations
- Provide risk tolerance questionnaire
- Obtaining the investment advisory contract from client with
- required financial information, risk tolerance, suitability and
- investment vehicle selection for each new account
- Perform suitability check on account documentation, review
- the investment objectives and evaluate the investment
- vehicle selections • Provide Firm brochure (this document)

Assets Under Management

The Amount of Regulatory Assets under Management As reported on Form ADV Item 5 are \$100,000.

Item 5 Fees & Compensation

Hourly fees are generally charged when the scope of services cannot be determined or if the services are limited to one meeting. Fixed fees are generally quoted to the client for longer-term consulting projects. Fees are negotiable and vary depending upon the complexity of the clients situation and the services to be provided.

Hourly fees range from \$150 to \$300 per hour depending upon what is negotiated. An estimate for total hours and charges is determined at the start of the advisory relationship.

Financial Planning Services Fee Schedule

<i>Type of Service</i>	<i>Fees and Billing</i>	<i>Deposit</i>	<i>Payment</i>
Package Services	Detailed in the Client Agreement.	One-half of stated fee, Up to \$500, is due at the time of the Agreement.	Balance due and payable on final plan presentation
Hourly Engagement	\$150.00 per hour. Billed in 10 minute increment for the first 10 minutes and 5 minute increments thereafter.	The lesser of \$500 or 1/2 of the lower end of the estimated project fee.	Balance due and payable on final plan presentation.
Project	\$150.00 per hour based on an estimated number of hours. Projects spanning more than three months will be billed quarterly.	The lesser of \$500 or 1/2 of the lower end of the estimated project fee.	Balance due and payable at the end of the engagement as defined in the Client Agreement.

Akin Investments, llc bills each client separately. The firm has a convenient online feature for clients to pay with a credit card.

The company does not collect fees for services provided more than six months in advance.

Financial Planning Cancellation Policy

With written notice, either party may end a planning contract within 5 days of signing the Client Agreement with no fees due. If a Client terminates the engagement after 5 days, the client is responsible for any hourly charges incurred in the preparation of their plan. Money owed to “Akin Investments” will be invoiced. Any unused portion of a deposit will be refunded.

Asset Management - Asset Management Fees

A simple annual per cent fee of the total account is charged.

An example would be \$90,000.00 in total assets under management @ .89% (see table Item 5). Would result in a fee of \$801.00 billed quarterly in advance.

Asset Management Fee Schedule

Total Account Value		Maximum	Annual Advisory Fee
	Under	\$999,999	0.89%
\$1,000,000	but less than	\$3,000,000	0.69%
\$3,000,000	“	\$10,000,000	0.39%

Asset management fees are primarily based on asset size and the level of complexity of the services provided. In individual cases “Akin Investments” has the sole discretion to negotiate fees that are lower than the standard fees shown or to waive fees.

Fees are not based on the share of capital gains or capital appreciation of the funds or any portion of the funds. Comparable services for lower fees may be available from other sources. Fees for the initial quarter will be prorated based upon the number of calendar days in the calendar quarter that the advisory agreement is in effect.

Fees are based on the market value of the assets on the last business day of the previous quarter. Annual fees range from 0.39% to 0.89% depending on the amount of assets under management.

Consulting services are included in these fees for asset management services with the exception of unique circumstances that may require a separate agreement for financial planning services. Financial planning fees will be discussed upfront and a separate agreement will be negotiated.

Mutual fund fees - All fees paid to “Akin Investments” are separate and distinct from the fees and expenses charged by mutual funds and/or ETF’s to their shareholders.

These fees and expenses are described in each funds prospectus and will generally include a management fee, other fund expenses and a possible distribution fee. A client could invest in a mutual fund directly without our services. In that case the client would not receive the services provided by our firm which are designed among other things to assist the client in determining which mutual fund or funds are the most appropriate to each clients financial condition and objectives.

The client should review both the fees charged by the funds and our fees to fully understand the total amount of fees to be paid. "Akin Investments" does not receive any 12b1 fees or any other type of sales charge from any mutual fund or ETF

Additional Fees and Expenses - In addition to our advisory fees clients are also responsible for the fees and expenses charged by broker-dealers, custodians and or any other institution where funds and securities are held. "Akin Investments" does not share in any portion of such fees. Termination of the Advisory Relationship Either party may cancel a client agreement at any time, for any reason, upon receipt of 30 day written notice. Termination of any account, any prepaid, unearned fees will be promptly refunded to the client. The amount

Item 6 Performance Based Fees & Side By Side Management

"Akin Investments" does not participate in side-by-side management. Side-by-side management refers to the practice of managing accounts that are charged performance-based fees while at the same time managing other accounts that are not charged performance-based fees.

Performance based fees are fees that are based on a share of capital gains or appreciation of the assets of a client. We do not participate in any type of performance based fee. All fees are calculated as described in the Fees and Compensation schedule above, and are not charged on the basis of performance of your advisory account

Item 7 Types Of Clients

"Akin Investments" Offers investment advisory services to individuals, pensions, and profit-sharing plans. As well as trusts, estates, corporations and other business entities.

Item 8 Methods Of Analysis, Investment Strategies & Risk Of Loss

Methods of Analysis

We may use one or more of the following methods of analysis in formulating our investment advice and/or managing client assets:

Charting - In this type of technical analysis, we review charts of market and security activity in an attempt to identify when the market is moving up or down and to predict when or how long the trend may last and when that trend might reverse.

Fundamental Analysis - We attempt to measure the intrinsic value of a security by looking at economic and financial factors (including the overall economy, industry conditions, and the financial condition and management of the company itself) to determine if the company is underpriced (indicating it may be a good time to buy) or overpriced (indicating it may be a good time to sell).

Fundamental Analysis Does not attempt to anticipate market movements. This presents a potential risk, as the price of a security can move up or down along with the overall market regardless of the economic and financial factors considered in evaluating the stock. Technical Analysis - The analysis of past market movements and applying that analysis to the present in an attempt to recognize recurring patterns of investor behavior and potentially predict future price movement.

Technical Analysis Does not consider the underlying financial condition of a company. This presents a risk in that a poorly managed or financially unsound company may underperform regardless of market movement.

Cyclical Analysis - In this type of technical analysis, we measure the movements of a particular stock against the overall market in an attempt to predict the price movement of the security.

Asset Allocation - Used to define the process of selecting a mix of asset classes and the efficient allocation of those assets by matching rates of return to a specified in quantifiable tolerance for risk. Emphasis is placed on finding optimal allocation of the clients investment portfolio among the best set of asset classes. These asset classes include but are not limited to US equities, international equities, emerging market stocks, real estate, commodities, bonds and cash. By evaluating a wide variety of data from current market valuations of an asset class to data from macro economic trends. In an attempt to identify an appropriate ratio of securities, fixed income, and cash. All of this information is used to improve the clients probability of achieving their goals at the appropriate level of risk for each individual client.

A risk of asset allocation is that the client may not participate in sharp increases in a particular security, industry or market sector. Another risk is that the ratio of securities, fixed income and cash will change over time due to stock and market movements and, if not corrected, will no longer be appropriate for the clients goals.

Mutual Fund and/or ETF Analysis - We look at the experience and track record of the manager of the mutual fund or ETF in an attempt to determine if that manager has demonstrated an ability to invest over a period of time and in different economic conditions. We also look at the underlying assets in a mutual fund or ETF in an attempt

to determine if there is significant overlap in the underlying investments held in another fund(s) in the client's portfolio. We also monitor the fund(s) or ETFs in an attempt to determine if they are continuing to follow their stated investment strategy.

A risk of mutual fund and/or ETF analysis is that as in all securities investments past performance does not guarantee future results. A manager who has been successful may not be able to replicate that success in the future. In addition, as we do not control the underlying investments in a fund or ETF, managers of different funds held by the client may purchase the same security, increasing the risk to a client if that security were to fall in value. There is also a risk that a manager may deviate from the stated investment mandate or strategy of the fund or ETF, which could make the holding(s) less suitable for the clients portfolio.

Our securities analysis methods rely on the assumption that the companies who securities we purchase and sell, the rating agencies that review the securities, and other publicly available sources of information about the securities, are providing accurate and unbiased data. While we are alert to indications that data may be incorrect, there is always a risk that our analysis may be compromised by inaccurate or misleading Data.

Investment Strategies

Dollar-Cost Averaging - Dollar cost Averaging is the technique of buying a fixed dollar amount of securities at regularly scheduled intervals regardless of the price per share. This will gradually, overtime, decrease the average share price of the security. Dollar cost averaging lessens the risk of investing a large amount in a single investment at the wrong time.

Risk is that purchase prices will vary over time which may not be as profitable but reduces downside risk.

Long Term Purchases - Securities purchased with the expectation that the value of those securities will grow over a relatively long period of time generally greater than one year.

A risk to this strategy is that one may miss out on short-term opportunities or retain a position that declines overtime.

Short-Term Purchases - Securities purchased with the expectation that they will be sold within a relatively short period of time, generally less than one year, to take advantage of the securities short-term price fluctuations.

Risk to this type of trading is the information the trade was based upon could be wrong. Also transaction fees can reduce the amount of gains expected and should be carefully considered.

Liquidations - Converting securities into cash or equivalent by selling them.

The risk may be that the investment may not be at the ideal time to sell due to market conditions.

Non-Correlated Asset Investing - Purchasing assets that tend to change in value, independent of the core financial markets such as stocks and bonds. Alternative investments and precious metals are examples. Alternative investments carry varying degrees of risk and may be illiquid at times.

Risk of Loss

Our strategies and investments will vary with each client's specific financial situation and goals. So will the Tax implications. All involve the risk of loss, including (among other things) loss of principle, a reduction in interest, dividends and other distributions and the loss of earnings.

Risks for all forms of analysis - Clients should be aware of the risks that a client's portfolio may face including;

- Volatility risk
- Interest rate risk
- Liquidity risk
- Risk associated with deflation or inflation
- Regulatory risk
- Risk of increasing withdrawal demands during protracted negative returns in the market
- Changing risk capacity of a client due to personal life changes
- Changing risk perception of a client due to emotional response to market changes, negative or positive

Regardless of the methods of analysis or the investment strategy suggested for your particular investment goals, you should carefully consider these risks.

Item 9 Disciplinary Information

Investment advisor's are required to disclose any legal or disciplinary events that impact your evaluation of the services offered. "Akin Investments," or the sole member, Stephen Herbert Akin does not have any reportable disclosable events.

Item 10 Other Financial Industry Activities & Affiliations

Stephen Herbert Akin, owner and sole Investment Advisor Representative is not currently registered with any broker dealer or other financial service provider. Fees paid to “Akin Investments” for financial planning and advisory services are separate from fees charged by other firms, advisors or professionals. “Akin Investments” does not receive fees or commissions from any products or services recommended. Be sure that you understand all fees before you engage the services. Also, be sure to read all prospectuses before purchasing mutual funds and/or any other investments.

Item 11 Code Of Ethics, Participation Or Interest In Client Transactions & Personal Trading

“Akin Investments” Code of Ethics includes guidelines for professional standards of conduct. The goal is to protect client interests at all times and to demonstrate a commitment to fiduciary duties of good faith and fair dealing.

Code of Ethics

Principle 1 Integrity: Provide professional services with integrity

Integrity demands honesty and candor which must not be sub-ordinated to personal gain and advantage. An investment advisor is placed in positions of trust by clients and the ultimate source of that trust is personal integrity. Allowance can be made for innocent error and legitimate differences of opinion but integrity cannot co-exist with deceit or subordination of one’s principles.

Principle 2 Objectivity: Provide professional services objectively.

Objectivity requires intellectual honesty and impartiality. Regardless of the particular service rendered are the capacity in which an advisor functions, they should protect the integrity of their work, maintain objectivity and avoid subordination of their judgment.

Principle 3 Competence: Maintain the knowledge and skills necessary to provide professional services competently.

Competence means attaining and maintaining an adequate level of knowledge and skill, and application of that knowledge and skill in providing services to clients. Competence also includes the wisdom to recognize the limitations of that knowledge and when consultation with other professionals is appropriate or referrals to other professionals is necessary.

Principle 4 Fairness: Be fair and reasonable in all professional relationships. Disclose conflicts of interest.

Fairness requires impartiality, intellectual honesty and disclosure of material conflicts of interest. It involves a subordination of one's own feelings, prejudices, and desire so as to achieve a proper balance of conflicting interests.

Principle 5 Confidentiality: Protect the confidentiality of all of the clients information.

Confidentiality means ensuring that information is accessible only to those authorized to have access. A relationship of trust and confidence with the client can only be built upon the understanding that the clients information will remain confidential.

Principle 6 Professionalism: Act in a manner that demonstrates exemplary professional conduct

Professionalism requires behaving with dignity and courtesy to clients, fellow professionals, and others in business related activities. Always strive to enhance and maintain the professions public image and improve the quality of services.

Principle 7 Diligence: Provide professional services diligently

Diligence is the provision of services in a reasonably prompt and thorough manner including the proper planning for and supervision of the rendering of professional services.

Participation or Interest in Client Transactions & Personal Trading

We may buy or sell securities that are identical to or different from those we recommend to a client. In addition we may have a position in a security that is recommended to a client. However, At no time do we aggregate or combine any transactions nor do we trade ahead of any client transaction.

“Akin Investments” is committed to providing the client with the highest degree of integrity, confidentiality and service. A copy of our code of ethics is available upon request by contacting Stephen Herbert Akin 601-974-0549.

Item 12 Brokerage Practices

“Akin Investments” or sole member Stephen Herbert Akin is not affiliated with any broker-dealer, bank, custodian bank or institution. We do not receive any type of fees or finders fees from any source.

Clients will be required to select an institution of their choice for brokerage, custodian or any type of account according to the clients needs. As previously mentioned in Item 4 Advisory Business it is recommended clients use an institution with both regulatory oversight and some type of account insurance protection such as SIPC, FDIC, etc..

As noted in Item 5 Fees and Commissions. The custodian institution, bank or broker dealer where the clients accounts are maintained will be subject to the fees charged by that organization. An example of those type of fees may be account set up fees, transaction fees, retirement plan or IRA custodian fees, etc.. If mutual funds are used they may have a sales charge such as a 12b1 fee as well as other operational expenses. We will assist our clients in the process of choosing an efficient firm to place their accounts.

“Akin Investments” receives no commissions and or referral fees from any other source. We will always consider the costs related to each clients needs and make the best recommendations with an objective of keeping costs to the client to a minimum.

“Akin Investments” does not have any soft dollar arrangements and does not receive client referrals from any broker-dealer in exchange for cash or any other compensation, such as brokerage services or research.

- “NO BLOCK TRADES” - At no time do we ever combine multiple orders for shares of the same security.
- “NO FRONT RUNNING” - There is at no time any front running or trading ahead of client orders.

In the event “Akin Investments” does come in contact with any material “Inside Information” such information will be kept in strict confidence and not traded upon in any way.

- All security recommendations are based on the differing needs of the client.
- By not being affiliated with any specific institution the clients needs come first. There is no inherent conflict of interest.

Item 13 Review Of Accounts

Portfolio Management Services

Reviews - While the underlying securities within individual portfolio management services accounts are continually monitored rebalanced the accounts are reviewed at least quarterly.

Accounts are reviewed in the context of each clients stated investment objectives and pre determined guidelines. More frequent reviews may be triggered by material changes in variables such as retirement, termination of employment, physical move, inheritance or the clients individual circumstances.

Other factors such as the overall market conditions, political or economic. Changes are also monitored on the clients behalf. Each client will receive a quarterly written report detailing the clients account which may come from the custodian.

Financial Planning Services

“Akin Investments” will typically create a comprehensive financial plan for each client in their first year. The content of each clients financial plan will vary according to the individual needs. Subsequent updates to the plan will be reported to the client in various formats and methods as dictated by each clients individual circumstances.

Reviews, while reviews may occur at different stages depending on the nature and particulars of each client we typically review in detail and update each clients financial plan twice per year.

Item 14 Client Referrals & Other Compensation

“Akin Investments” does not engage solicitors or pay related or non-related persons for referring potential clients to the firm. We do not accept or allow any related person to accept any form of compensation for client referrals. This includes cash sales awards or other prizes from a non-client in connection with the advisory services we provide. No form of compensation is allowed for client referrals to other professional services such as accountants, attorneys, etc..

Item 15 Custody

“Akin Investments” does not have physical custody of any client funds and or securities. We do not take custody of client accounts at any time. Client funds and securities will be held with a bank, broker-dealer or other independent qualified custodian to be named by the client. Clients should review their statements from the custodian.

“Akin Investments” sends invoices monthly or quarterly detailing the manner and amount of advisory fees to all clients.

Fees are billed directly to the client and never taken from the clients accounts.

Item 16 Investment Discretion

“Akin Investments” does not have discretion over client accounts at any time.

Item 17 Voting Securities

We do not vote proxies on behalf of our client accounts. We may offer advice regarding corporate actions, or guidance in exercising your proxy voting rights. If you own shares of common stock or mutual funds you are responsible for exercising your right as a shareholder.

Item 18 Financial Information

Under no circumstances does “Akin Investments” require or solicit payment of fees for more than \$500.00 or more than six months in advance of the services rendered. “Akin Investments” does not take custody of any funds or securities and does not have any form of discretion over client accounts. Therefore a balance sheet is not required. “Akin Investments” is not the subject of any legal or disciplinary events pertaining to arbitration awards or other civil, regulatory or administrative proceedings and there is nothing to impair the ability to meet any contractual obligation.

Item 19 Requirements For State Registered Advisors

Akin Investments, LLC is a Sole Member Limited Liability Corporation registered in the State of Mississippi.

Stephen Herbert Akin, Sole Proprietor Born December 7, 1949 In Houston ,Texas
North American Securities Administrators Association Qualifying Exams

Stephen Herbert Akin is not involved in any other business activity outside of Akin Investments, LLC

North American Securities Administrators Association Qualifying Exams
Passed FINRA Series 65 Law Exam Greenville, South Carolina August 19, 2015

Securities Industry Business Experience

Dean Witter Reynolds, Inc. 101 West Broadway San Diego, California 92101	Account Executive, October 1988 Suffered Back Injury May 20, 1990 forced Medical Leave of Absence long term disability until December 7, 2015.
Dean Witter Reynolds, Inc. 2677 North Main Street Orange, California 92705	Account Executive, November 23, 1987 transferred to San Diego, October 1988
PaineWebber, Jackson & Curtis, Inc. 201 West 6th. Street Corona, California 91720	Account Executive, November 23, 1987 transferred to San Diego, October 1988

Stephen Herbert Akin has never been found liable in an arbitration claim alleging damages in excess of \$2,500 involving any of the following:

- An investment or an investment related business or activity;
- Fraud, false statement(s), or omissions;
- Theft, embezzlement, or other wrongful taking of property
- Bribery, forgery, counterfeiting, or extortion; or
- Dishonest, unfair, or unethical practices.

Stephen Herbert Akin has never been found liable in an award, a civil, self-regulatory organization, or administrative proceeding involving any of the following:

- An investment or an investment related business or activity;
- Fraud, false statement(s), or omissions;
- Theft, embezzlement, or other wrongful taking of property Bribery, forgery, counterfeiting, or extortion; or
- Dishonest, unfair, or unethical practices.
- Stephen Herbert Akin, was the subject of a Chapter 7 Bankruptcy, Filed February 2, 1989 in San Diego, California. This filing was a result of the October 19, 1987 financial market crash. The petition was granted and discharged later in the year of 1989.

“Akin Investments” or the sole member, Stephen Herbert Akin is not the subject of any legal or disciplinary events pertaining to arbitration awards or other civil, regulatory or administrative proceedings and there is nothing to impair the ability to meet any contractual obligation.

Privacy

At Akin Investments we respect the personal financial privacy of all our clients and customers both current and former. It is important to realize that we understand our clients have entrusted us with private personal financial information, and it is important to us that all employees, officers and clients of our Firm know our policy concerning what we do with that information.

We collect personal financial information about our clients from the following sources:

- *Information our clients provide to us to complete their financial plan;*
- *Information our clients provide to us in agreements, account applications, and other documents completed in connection with the opening and maintenance of their accounts;*
- *Information our clients provide to us orally; and*
- *Information we may receive from third parties, such as brokerage firms, about our clients' transactions with us or with others.*

We do not disclose any nonpublic personal financial information about our clients to anyone, except in the following circumstances:

- *When required to provide services our clients have requested;*
- *When our clients have specifically authorized us to do so in writing; or*
- *When permitted or required by law.*

To ensure security and confidentiality, we maintain physical, electronic, and procedural safeguards to protect the privacy of our clients.

Nothing about our clients is discussed outside our offices with family, friends or other clients and within the office. A client's situation is never discussed with someone else that may request information about an account unless there is specifically authorization in writing by the client to do so. This includes giving information to a husband on his wife's IRA account, to a son or daughter

Item 1 Cover Page

Stephen Herbert Akin

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Suite 100 - 1135

Jackson, Mississippi 39211

601-974-0549 844-RIA-AKIN

December 31, 2022

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The searchable IARD/CRD number is 281450.

“Akin Investments, L.L.C.” is an investment adviser. Registration with the United States Securities and Exchange Commission and or any state securities authority does not imply a certain level of skill or training.

Item 2 Education & Business Background**Securities Industry Business Experience**

Dean Witter Reynolds, Inc. 101 West Broadway San Diego, California 92101	Account Executive, October 1988 Suffered Back Injury May 20, 1990 forced Medical Leave of Absence long term disability until December 7, 2015.
Dean Witter Reynolds, Inc. 2677 North Main Street Orange, California 92705	Account Executive, November 23, 1987 transferred to San Diego, October 1988
PaineWebber, Jackson & Curtis, Inc. 201 West 6th. Street Corona, California 91720	Account Executive, September 9, 1985 to November 23, 1987

Accolades & Accomplishments

PainWebber, Jackson & Curtis	<i>PaceSetter Award” my 1st year with the firm 1985 to 1986</i>
PaineWebber, Group, Inc.	Recognized by Chairman and CEO Donald B. Marron for Outstanding client services. November 19, 1986
Norco Rotary Club Norco, California	Received “ROOKIE of the Year” award 1986 to 1987
Dean Witter Reynolds Orange, California	Recognized by Thomas K. Chronert as Top producer of 54 Advisors for the DeanWitter Government Income Trust and the “Senior Account Executive of the Month” Award for February 1988

Brochure Supplement

Norco Rotary Club Norco, California	As Club President, 1988 Hosted China Commodities Expo at The Shrine Auditorium, 649 West Jefferson Boulevard Los Angeles, California 90007
Point Loma Rotary Club San Diego, California	Hosted a Regatta on San Diego Bay 1989 with the "International Fellowship of Yachting Rotarians"
Greenwood Rotary Club	Annual Oyster Roast co-chair sponsorship committee 2018-2019

Other Professional Qualifications

United States Coast Guard	Merchant Marine Officer Master Certificate August 26, 1982
United States Coast Guard	Ocean Operator, Captains License December 20, 1979

Item 3 Disciplinary Information

Investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item.

Item 4 Other Business Activities

Stephen Herbert Akin, Sole Member of “Akin Investments, L.L.C.” is not involved in any other business activities.

Item 5 Additional Compensation

There is no additional compensation.

Item 6 Supervision

Stephen Herbert Akin is self-supervised as he is the only member of his firm.

As a Mississippi State investment advisory firm. Any complaints may be made to the Mississippi Secretary of State, Securities Division.

The address and telephone number is as follows:

Mississippi Secretary of State Securities Division
125 S. Congress Street P. O. Box 136
Jackson, Mississippi 39205-0136
601-359-1334 Fax 601-359-9070
<http://www.sos.ms.gov/Securities/>